

United States Bankruptcy Court District of Delaware				Voluntary Petition	
Name of Debtor (if individual, enter Last, First, Middle): Omtron USA, LLC d/b/a Townsends, a Delaware Limited Liability Company			Name of Joint Debtor (Spouse) (Last, First, Middle):		
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):			All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):		
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 27-5046105			Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)		
Street Address of Debtor (No. and Street, City, and State): 1100 East 3rd Street Siler City, NC			Street Address of Joint Debtor (No. and Street, City, and State):		
ZIP Code 27344			ZIP Code		
County of Residence or of the Principal Place of Business: Chatham			County of Residence or of the Principal Place of Business:		
Mailing Address of Debtor (if different from street address):			Mailing Address of Joint Debtor (if different from street address):		
ZIP Code			ZIP Code		
Location of Principal Assets of Business Debtor (if different from street address above):					
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)		Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other		Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding	
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:		Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.	
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.			Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).		
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.				THIS SPACE IS FOR COURT USE ONLY	
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input checked="" type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000					
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input checked="" type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion					
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input checked="" type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion					

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

Omtron USA, LLC d/b/a Townsends, a Delaware Limited Liability Company**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location

Where Filed: **- None -**

Case Number:

Date Filed:

Location

Where Filed:

Case Number:

Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor:

- None -

Case Number:

Date Filed:

District:

Relationship:

Judge:

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.

Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

X

Signature of Attorney for Debtor(s)

(Date)

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

☒ No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

- ☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition <i>(This page must be completed and filed in every case.)</i>		Name of Debtor(s): Omtron USA, LLC d/b/a Townsends, a Delaware Limited Liability Company	
Signature(s) of Debtor(s) (Individual/Joint) I declare under penalty of perjury that the information provided in this petition is true and correct. If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7 I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. If no attorney represents me and no bankruptcy petition preparer signs the petition I have obtained and read the notice required by 11 U.S.C. §342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.		Signatures <div style="display: flex; justify-content: space-between;"> <div style="width: 48%;"> Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. <i>(Check only one box.)</i> <input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1518 are attached. <input type="checkbox"/> Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. </div> <div style="width: 48%;"> <input checked="" type="checkbox"/> Signature of Foreign Representative Signature of Foreign Representative Printed Name of Foreign Representative Date </div> </div>	
<input checked="" type="checkbox"/> Signature of Debtor <input checked="" type="checkbox"/> Signature of Joint Debtor Telephone Number (If not represented by attorney) Date		Signature of Non-Attorney Bankruptcy Petition Preparer I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b), and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. Printed Name and title, if any, of Bankruptcy Petition Preparer Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) Address <input checked="" type="checkbox"/> Date	
Signature of Attorney* <input checked="" type="checkbox"/> Signature of Attorney for Debtor(s) John H. Strock (No. 4965) Printed Name of Attorney for Debtor(s) Fox Rothschild LLP Firm Name 919 North Market Street Suite 1300 Wilmington, DE 19801 Address Email: jstrock@foxrothschild.com (302) 654-7444 Fax: (302) 656-8920 Telephone Number November 9, 2012 Date <small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small>		Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. <input checked="" type="checkbox"/> /s/ Bogdan Prokosa Signature of Authorized Individual Bogdan Prokosa Printed Name of Authorized Individual Manager Title of Authorized Individual November 9, 2012 Date	
*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.		Signature of bankruptcy petition preparer or officer, principal, responsible person or partner whose Social Security number is provided above. Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual. If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110, 18 U.S.C. §156.	

WRITTEN CONSENT OF THE MANAGER OF OMTRON USA LLC
DATED: NOVEMBER 9, 2012

The undersigned, being the Manager of Omtron USA LLC, a Delaware limited liability company (the "Company"), does hereby consent pursuant to section 18-404 of the Delaware Limited Liability Company Act, to the adoption of the following resolutions with the same force and effect as if they had been approved and adopted at a duly convened meeting of the Manager and direct that this unanimous written consent be filed with the Company's minute book.

WHEREAS, the Manager has determined to seek relief under chapter 11 of Title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the "Bankruptcy Code");

WHEREAS, the Manager has determined that it is prudent, advisable and in the best interests of the Company, its creditors, employees, and other parties in interest that a petition be filed by the Company seeking relief under the Bankruptcy Code.

NOW, THEREFORE, IT IS HEREBY RESOLVED, that, in the Manager's judgment, it is desirable and in the best interests of the Company, its creditors, employees, and other interested parties that a petition be filed by the Company seeking relief under the Bankruptcy Code; and further

RESOLVED, that the Manager and any other person authorized to do so by the Company's members (each an "Authorized Person") be, and hereby is, authorized empowered and directed, in the name and on behalf of the Company, to execute and verify the petition and any amendment thereto commencing a case under chapter 11 of the Bankruptcy Code (the "Chapter 11 Case") to be filed in the United States Bankruptcy Court for the District of Delaware at such time or in such other jurisdiction as such person executing the same shall determine; and further

RESOLVED, that the law firm of Fox Rothschild LLP is hereby engaged as Counsel for the Company in the Chapter 11 Case, subject to the Bankruptcy Court's approval; and further

RESOLVED, that any Authorized Person be, and each hereby is, authorized, empowered and directed, in the name and on behalf of the Company, to engage and retain all assistance by legal counsel, accountants, financial advisors, restructuring advisors, claims and noticing agent, and other professionals in connection with the Chapter 11 Case as such authorized person shall consider necessary, appropriate or convenient for the successful prosecution of the Chapter 11 Case; and further

RESOLVED, that any action heretofore taken by any Authorized Person in the name or on behalf of the Company for the purposes and in the reasonable belief that such action was in furtherance of carrying out the purposes of the foregoing resolutions be, and hereby, is ratified, approved and confirmed on behalf of such company; and further

RESOLVED, that each Authorized Person be, and each hereby is, authorized empowered and directed, in the name and on behalf of the Company, to negotiate, execute, deliver, cause the Company to enter into, certify, file and/or record, and perform or cause the performance of and to consummate the transactions contemplated by, such other agreements, instruments

settlements, releases, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities, certifications for approvals or rulings of governmental or regulatory authorities, certificates and other documents, and amendments or assignments thereof, and to take such other actions, as in the judgment of such person shall be or become necessary, proper, and desirable to effectuate the prosecution of the Chapter 11 Case or a successful reorganization of the business of the Company, in each case in such form and with such substance as such Authorized Person may approve, with the execution, delivery, certification, filing or recording thereof or taking of such other action to constitute evidence of such approval; and further

RESOLVED, that, in connection with the conduct of the business and affairs of the Company during the Chapter 11 Case, each Authorized Person be, and each hereby is, authorized, empowered, and directed, in the name and on behalf of the Company: (i) to negotiate, execute, deliver, enter into, certify, file and/or record any and all of the agreements, instruments, motions, certifications, applications and documents referenced in the foregoing resolutions and such other agreements, instruments, applications, consents, assignments and other documents as may be or become required or as such consents, assignments and other documents as may be or become required or as such officers deem appropriate or advisable, and to perform or to cause the performance thereof, with the execution, certification, filing or recording thereof to constitute evidence of such approval; and (ii) to do such other things as may be required, or as may in their judgment be appropriate or advisable, in order to effectuate fully the foregoing resolutions and the consummation of the transactions contemplated hereby; and further

RESOLVED, that the Authorized Persons of the Company be, and each of them hereby is, authorized, empowered and directed, in the name and on behalf of the Company, to take such additional action and to execute, negotiate and deliver such additional agreements, documents and instruments as any of them may deem necessary or appropriate to implement the provisions of the foregoing resolutions, the authority for the taking of such action and the execution and delivery of such agreements, documents and instruments to be conclusively evidenced thereby; and further

RESOLVED, that any and all prior actions of any Authorized Person of the Company consistent herewith be, and the same hereby are, ratified, approved, confirmed and adopted in each and every respect.

IN WITNESS WHEREOF, the undersigned being the Manager of Omtron USA LLC, has executed this unanimous consent as of the date hereof.

OMTRON USA, LLC

Bogdan Prokosa, Manager

United States Bankruptcy Court
District of Delaware

In re **Omtron USA, LLC d/b/a Townsends, a Delaware Limited Liability Company**

Debtor(s)

Case No. _____
 Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
The Town of Mocksville 171 South Clement Street Attn: Mrs. Christine Bralley, Town Mgr. Mocksville, NC 27028	The Town of Mocksville 171 South Clement Street Attn: Mrs. Christine Bralley, Town Mgr. Mocksville, NC 27028	Equipment Lease	Disputed	760,000.00
Benesch Fredlander et al. One American Square, Suite 2300 Attn: Peter S. French Indianapolis, IN 46282-0018	Benesch Fredlander et al. One American Square, Suite 2300 Attn: Peter S. French Indianapolis, IN 46282-0018	Legal Fees		170,000.00
Parker Poe Adams & Bernstein LLP Three Wells Fargo Center, Suite 3000 401 S. Tryon Street Attn: James Carlton Thornton Charlotte, NC 28202-1942	Parker Poe Adams & Bernstein LLP Three Wells Fargo Center, Suite 3000 401 S. Tryon Street Charlotte, NC 28202-1942	Legal Fees		117,000.00
Hess Oil 1 Hess Plaza Attn: Joseph DeJianne Woodbridge, NJ 07095	Hess Oil 1 Hess Plaza Attn: Joseph DeJianne Woodbridge, NJ 07095	Utilities		87,000.00
North Carolina Dept. of Revenue PO Box 25000 Raleigh, NC 27640	North Carolina Dept. of Revenue PO Box 25000 Raleigh, NC 27640	Taxes		60,065.00
Cintas Corporation #045 PO Box 630803 Cincinnati, OH 45263-0803	Cintas Corporation #045 PO Box 630803 Cincinnati, OH 45263-0803	Trade Debt	Disputed	32,025.00
Progress Energy Carolinas P.O. Box 1551 Raleigh, NC 27602-1551	Progress Energy Carolinas P.O. Box 1551 Raleigh, NC 27602-1551	Utilities		14,907.73
Norfolk Southern Corporation 110 Franklin Road, Box 44 Roanoke, VA 24042	Norfolk Southern Corporation 110 Franklin Road, Box 44 Roanoke, VA 24042	Agreement	Disputed	10,190.32

In re **Omtron USA, LLC d/b/a Townsends, a Delaware Limited Liability Company**

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
CenturyLink 100 CenturyLink Drive Attn: Customer Service Monroe, LA 71201	CenturyLink 100 CenturyLink Drive Attn: Customer Service Monroe, LA 71201	Utilities		1,433.82
Town of Siler City 311 N. 2nd Avenue Siler City, NC 27344	Town of Siler City 311 N. 2nd Avenue Siler City, NC 27344	Utilities		1,083.70
Town of Mocksville 171 S. Clement Street Water & Sewer Dept. Mocksville, NC 27028	Town of Mocksville 171 S. Clement Street Water & Sewer Dept. Mocksville, NC 27028	Utilities		1,059.81
Verizon Wireless Bankruptcy Admin. PO Box 3397 Bloomington, IL 61702	Verizon Wireless Bankruptcy Admin. PO Box 3397 Bloomington, IL 61702	Utilities		513.51
PSNC Energy PO Box 100256 Columbia, SC 29202	PSNC Energy PO Box 100256 Columbia, SC 29202	Utilities		146.56
Chatham County Utilities 964 East Street, 2nd Floor Pittsboro, NC 27312	Chatham County Utilities 964 East Street, 2nd Floor Pittsboro, NC 27312	Utilities		54.14
Piedmont Natural Gas PO Box 33068 Charlotte, NC 28233	Piedmont Natural Gas PO Box 33068 Charlotte, NC 28233	Utilities		22.00

In re **Omtron USA, LLC d/b/a Townsends, a Delaware Limited
Liability Company**

Debtor(s)

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **November 9, 2012**

Signature **/s/ Bogdan Prokosa**
Bogdan Prokosa
Manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

OMTRON USA, LLC, a Delaware Limited
Liability Company,

Debtor.

Chapter 11

Case No.: 12-_____ ()

**CORPORATE OWNERSHIP STATEMENT PURSUANT TO FEDERAL RULE OF
BANKRUPTCY PROCEDURE 1007(a)(4) AND 7007.1**

Omtron USA, LLC, a Delaware Limited Liability Company (the “Debtor”), the above-captioned debtor and debtor-in-possession, hereby files this Corporate Ownership Statement pursuant to Federal Rules of Bankruptcy Procedure 1007(a)(4) and 7007.1.

Upon information and belief, the undersigned representative of the Debtor states that the following corporation owns more than 10% of the equity interests in the Debtor:

<u>Name</u>	<u>Ownership Percentage</u>
Quickcom Limited	100%

I declare under penalty of perjury that the foregoing is true and correct.

OMTRON USA, LLC

By: /s/ Bogdan Prokosa
Bogdan Prokosa, Manager

Dated: November 9, 2012